# **Tips to Succeed at Virtual Selling**

Effectively navigating a hybrid environment means sales professionals must understand how to gauge customer needs and rapidly adapt their selling style. Here's how buyer behaviors and virtual selling have transformed and practical tips for optimizing virtual sales performance.

## **B2B SALES NEEDS A DIGITAL-FIRST APPROACH**



of B2B decision makers prefer remote human interactions or digital self-service<sup>1</sup>



prospects want to talk to sales reps via email over any other medium<sup>2</sup>



70% of B2B decision makers say they are open to making new, fully self-serve or remote purchases in excess of \$50,000<sup>3</sup> and 27% would spend more than \$500,000<sup>4</sup>

# **VIRTUAL SELLING IS HERE TO STAY**



64% of sales leaders who invested in remote selling met or exceeded revenue targets in 2020 compared to 50% of the leaders who did not make the transition



## **TIP 1: KNOW YOUR VIRTUAL AND IN-PERSON TRADE-OFFS**

Choosing the right scenario depends on what you're trying to accomplish. Consider what is efficient and what is effective







VIRTUAL

Deal Value	Lower
Relationship	Established
Travel	None
Reason	Tactical
Engagement	Transactional
	Relationship Travel Reason

## **TIP 2: OVERCOME VIRTUAL OBSTACLES**





Have a stable internet connection or call in using your phone

Use a headset or dial in with your phone for quality sound



Get a light or sit by a window to eliminate bad lighting

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Organize your background or use a static image



Close apps and set "do not disturb" to eliminate distractions

## **TIP 3: BUILD TRUST VIRTUALLY**

### Buyers "Strongly Agree" that they're more likely to consider a brand when a sales professional:



Demonstrates a clear understanding of our business needs



Has a clear understanding of my role in the decision-making process



Provides personalized communication

## TIP 4: BE A PRO

#### **Pre-meeting**

- Prep your environment
- Set a realistic agenda 1/3 less than in person
- Confirm conferencing software
  Pregame with your team to establish speaking roles

#### During the meeting

- Have the right mindset show up as if you were in person
- Login early for tech readiness
- Turn video on even if they don't
- Turn off distractions

#### **Post-meeting**

- Send recap email and next steps
- Ask for feedback
- Keep your routine

## 35-50%

of sales go to the vendor that responds first<sup>8</sup>

#### **References:**

<sup>1,3,4,6</sup> https://www.mckinsey.com/business-functions/marketing-and-sales/our-insights/these-eight-charts-show-how-covid-19-has-changed-b2b-sales-forever <sup>2</sup> https://blog.hubspot.com/sales/prospecting-stats

<sup>5</sup>https://www.hubspot.com/sales-enablement-report?utm\_campaign=Sell-smarter-grow-better&utm\_source=blog&utm\_medium=anchor-text <sup>7</sup>https://www2.deloitte.com/content/dam/Deloitte/be/Documents/monitor-deloitte/Deloitte%20Belgium\_Virtual%20Sales%20amid%20COVID-19%20and%20after.pdf <sup>8</sup>https://blog.hubspot.com/sales/sales-statistics

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